I hereby certify that this paper (along with any paper referred to as being attached or enclosed) is being transmitted via the Office electronic filing system in accordance with § 1.6(a)(4).

Dated: May 28, 2010

Electronic Signature for Robert B. Cohen: /Robert B. Cohen/

Docket No.: MCCAIN-LTD 3.3-005 (PATENT)

: Group Art Unit: 1794

: Examiner: F. C. King

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Patent Application of:

Howard et al.

Application No.: 10/549,738

Filed: July 11, 2006

For: POTATO BASED FOOD PRODUCT

Commissioner for Patents P.O. Box 1450 Alexandria, VA 22313-1450

AMENDMENT

Dear Sir:

In response to the Official Action mailed January 28, 2010 in connection with the above-captioned U.S. patent application, please amend this application as follows: